



2014 S.L. Gimbel Foundation Fund Grant Application

Internal Use Only:
Grant #: 20140619

Organization / Agency Information

Organization/Agency Name: Orangewood Children's Foundation			15566	APPROVED
Physical Address: 1575 E. 17 th Street		City/State/Zip: Santa Ana, CA 92705		
Mailing Address: 1575 E. 17 th Street		City/State/Zip: Santa Ana, CA 92705		
CEO or Director: Christian Simonsen, CPA		Title: Chief Executive Officer		
Phone: 714-619-0203	Fax: 714-796-2103	Email: csimonsen@orangewoodfoundation.org		
Contact Person: Tracy Cooper		Title: Senior Development Director		
Phone: 714-619-0226	Fax: 714-796-2126	Email: tcooper@orangewoodfoundation.org		
Web Site Address: www.orangewoodfoundation.org		Tax ID: 95-3616628		

Program / Grant Information

Interest Area: Health Environment Animal Protection Education Human Dignity

Program / Project Name: Orangewood Resource Center		
Amount of Grant Requested: \$25,000	Total Organization Budget: \$9,179,963	Percentage of Organization's Total Budget used for Administration: 11%
Purpose of Grant Request (one sentence): This grant would be used for direct program costs associated with the Orangewood Resource Center such as case management salaries, food, clothing, educational materials and supplies.		
Gimbel Grants Received: List Year(s) and Award Amount(s) No grants have ever been received from the Gimbel Foundation by Orangewood.		

Signatures

Board President / Chair: (Print name and Title) Bruce Fetter Chairman of the Board	Signature: 	Date: 3-7-14
Executive Director/President: (Print name and Title) Christian E. Simonsen CEO	Signature: 	Date: 3-7-14

ORANGEWOOD FOUNDATION

Trustees' Comment:

Employment figures in terms of FTE are not useful to us in decision making. We need specific positions and hourly rates of pay to be able to consistently understand personnel costs.
Resubmit

Response:

Orangewood Children's
Foundation

Payroll and Benefits Budget for July 2014 to
June 2015

Employee is in multiple
departments
Eliminates 12/31/14
School employee on different pay
calendar

Pholder	Dept	Last Name	First Name	Hourly	Payperiod	Annual	% amount	Hours
1	3500	Brown	Laron	\$16.00	\$1,280.00	\$33,280.00	1.0000	40
1	3500	Evans	Lisa	\$19.50	\$1,560.00	\$40,560.00	1.0000	40
0	3500	Levshin	Linda	\$49.25	\$197.00	\$5,122.00	0.0500	2
1	3500	Richardson	Monisha	\$18.00	\$1,440.00	\$37,440.00	1.0000	40
0	3500	Roberts	Tisha	\$31.51	\$630.25	\$16,386.50	0.2500	10
<hr/>				<hr/>	<hr/>	<hr/>	<hr/>	<hr/>
3				\$134.26	\$5,107.25	\$132,788.50	3	132

Tracy Cooper

Senior Development Director
Orangewood Children's Foundation
714 619-0226

www.orangewoodfoundation.org

www.theacademyoc.org

2014 S.L. Gimbel Foundation Fund APPLICATION

Narrative

I. Organization Background; Target Population:

A) The mission of Orangewood Children's Foundation is to provide life-changing prevention and intervention programs for abused and neglected children, young adults and at-risk families through one-on-one support and community partnerships to end the cycle of child abuse. Orangewood Children's Foundation was established in 1981 to build an emergency shelter for Orange County's abused, neglected and abandoned children. The result was the Orangewood Children's Home, which was dedicated in 1985, and is now called the Orangewood Children & Family Center and is operated by the County of Orange. Orangewood is a private, 501(c)3 nonprofit organization that provides children, young adults and their families with protection, support, and guidance with a goal of ending the generational cycle of child abuse.

B) In the past three years Orangewood has opened a new public, charter high school called "The Academy". Located in Santa Ana, California, the school was created to specifically address the needs of foster youth and other educationally at-risk teens. We also acquired a third property in our Rising Tide Program; this was at the request of the YWCA of Orange who turned over to Orangewood their Transitional Housing program designed to serve young woman who have emancipated from foster care.

C) We provide a path out of abuse and poverty for foster youth. Every year Orangewood serves 1,500 at-risk children and young adults and over 5,100 families. Our geographic service area is Orange County, with our main offices located in Santa Ana. Programs include:

- Independent Living Program (ILP) provides workshops, special events and support services to help prepare foster youth to successfully emancipate. We have held the county's only ILP contract since 1998. Last year 3,270 hours of instruction were provided to 351 youth.
- The Orangewood Resource Center (ORC) (the subject of this request).
- One-on-one Case Management is offered to youth through the ORC and the ILP.
- Financial assistance is provided to help youth overcome challenges related to emancipation, and for enrichment activities such as sports or camp.
- "Rising Tide Communities" Transitional Housing Program - Three facilities provide emancipated youth with affordable, safe, housing and services that help them become self-sufficient adults. Last year 30 young adults and their 12 children were housed.
- Peer (staff) and adult (volunteer) guidance and support is offered to youth 12-24 through the Mentoring Program. Last year 125 mentors invested almost 3,500 volunteer hours.
- Children's Trust Fund Program (CTF) provides scholarship support for emancipated youth attending community college, 4-year University or vocational training programs. Last year \$693,000 in scholarships were provided to 279 students.

II. Project Information

A) Former foster youth face several serious challenges. The fact that a child has been removed from the home and placed in foster care is an indicator of a critical level of family dysfunction that has resulted in child maltreatment (sexual or physical abuse, or severe neglect). This means that in addition to the lack of family support, they often also must deal with the emotional and physical

after effects of abuse. Without intervention from an outside source of support such as Orangewood, the outlook for these former foster youth is very bleak. While only about 1% of the U.S. population will ever experience homelessness, among former foster youth the rate is 42.2%. (National Casey Alumni Study, Casey Family Programs, 2003). Here in Orange County, within a year of leaving the child welfare system, 50% of foster youth will be unemployed, 27% of males and 10% of females will have been incarcerated, and 33% will be receiving public assistance (Orange County Grand Jury, 1999-2000). Only about half of former foster youth will obtain their high school diploma, and just 2% will earn a college degree. (Annie E. Casey Foundation, 2009)

B) Recognizing that former foster youth desperately need permanency, connection, and support (in addition to practical help like food and housing) the Orangewood Resource Center (ORC) is open daily to provide assistance that is immediate, practical, and personalized to a client's individual needs. This empowers the youth to defy the bleak statistics. About 30% of the youth who come to the ORC are homeless, and most all are at-risk of homelessness. The immediate goal of the ORC is to provide emergency stabilization with a long term, ultimate goal for the youth to attain an independent, satisfying and happy adulthood. When a foster youth comes through the doors of the ORC, they are usually looking to first have their immediate needs met. The ORC offers: food (two hot meals daily and grocery boxes); hygiene products; computer lab, bus passes, one-on-one counsel with staff; clothing for job interviews; a permanent mailing address; phone and fax; laundry facility; and a safe, family-like environment. The ORC staff works diligently to link the youth into secure, permanent housing and employment. Some youth prefer to simply drop in for needed assistance and refuse any additional services, while others will become willing to look for solutions to their unstable living situations. For those youth who are ready, staff will meet one-on-one to assess their needs and set up an individualized, unique plan to move them out of crisis. Depending on the youth's specific needs, the ORC staff will adapt and provide support in any way they can. This may include helping a youth to find reliable transportation, access healthcare, learn about money management, register for school, look for a job, or obtain proper identification. Youth are encouraged to apply for transitional housing in Orangewood's "Rising Tide Communities".

Our program is unique and to our knowledge, the only center in our area serving this specific population. We collaborate with County and private agencies to link our clients to services that they need. Volunteers reinforce a powerful message to Orangewood's youth that there are people in the community who care and want to see them succeed. Orangewood is fortunate to have 151 trained, volunteer mentors who meet with their assigned youth usually once a week. Last year they invested 7,250 hours of service. Volunteers also organize food and hygiene item collection drives that are distributed through the ORC. Many volunteer groups sign up, either as a one-time event or on a regular basis, to cook a hot meal in our ORC kitchen.

Objective I: For 85% of youth who come to the ORC to self-report that their immediate needs were met through their visit.

Activities: Immediate needs are met through two hot meals per day; food boxes; hygiene items; school supplies; case management referrals for housing, healthcare, and crisis counseling.

Objective II: Of the youth who come to the ORC for food or other basic needs, 75% will be linked into other Orangewood programs for self-sufficiency.

Activities: All youth will be made aware of the other programs available at Orangewood on their first visit and will be encouraged develop a service plan within 30 days of the initial visit.

Objective III: For 80% of youth who come to the ORC to access case management, and for those who do to achieve their goal in at least one of the following areas: housing, employment, education, transportation, legal issues, or obtaining proper identification within 30 days.

Activities: The services provided to help the youth attain their goals would usually be a combination of case management, Independent Living Classes, Mentoring, referrals, and life skills assistance.

Target population: Former foster youth, most of whom are ages 18-24. Many have young children.

C) Project Outcomes and Evaluation

- Provide assistance to 650 unduplicated youth in the ORC with a total of 5,751 visits.
- Distribute 1,2000 bags of groceries and 1,000 hygiene kits
- Serve 550 hot meals
- Assist 215 youth to find safe housing

We know that we have achieved our goals or made progress towards them by carefully utilizing the Orangewood database that tracks the number of youth visits to the ORC, the types of services they receive and the goals they are working on. Visits are tracked in the major categories of education, employment, health, housing and personal issues with more specific sub divisions under each major category. All progress towards goal attainment is monitored.

D) All grant funds will be used strictly for program costs for the ORC as outlined in the attached budget..

III. Project Future

A) The ORC is an ongoing program of Orangewood funded by foundation grants, individual donors and events.

IV. Governance, Executive Leadership and Key Personnel/Staff Qualifications

A) Orangewood has a very strong Board of Directors made up of 39 community leaders and organized into 8 regular committees: Program, Ambassador/Fund Development, Governance, Executive, Audit, Investment, Finance, Marketing. Two additional committees meet only as needed, the Compensation Committee and Rising Tide Committee. The Board meets 5 times a year to vote on key program and administrative decisions including the selection of all key managers and directors. They are also responsible for participating in events and donating at least \$5,000 annually.

B) The management staff providing oversight of the ORC include: Robert B. Theemling, Orangewood's Chief Programs Officer, and Linda Levshin, Director of Transitional Youth Services. They each hold degrees in counseling psychology and each have 25 years of experience working with foster children and transition aged youth. Direct ORC staff include: 1) Lisa Evans who has worked at Orangewood since 1996. Starting as a youth in participating in the Independent Living Program, she then became a Peer Mentor while receiving her BA in Sociology from Cal State Dominquez Hills. She is currently the Lead ORC Coordinator. 2) Monisha Richardson is a graduate of San Francisco State University with a BS in Psychology minor in Special Ed. She has 12 years of experience working former foster youth. Monisha has a background in case management, and currently is an ORC Coordinator. 3) Laron Brown-Cockrell was in foster care for 12 years. He was a recipient of a full scholarship to California State University, Fullerton where he graduated with a BA in Communications. He accepted a position with Orangewood as a Peer Mentor in 2008. He now works as a Case Manager / Resource Coordinator in the ORC and brings a unique understanding for the youth he serves.

2014 S.L. Gimbel Foundation APPLICATION

V. Project Budget

A) Please provide a detailed line-item budget for your project by completing the table below.
Include all sources of funding for the proposed project.

Line Item Description	Line Item Explanation (Formula/equation used as applicable. Example: 40 books @ \$100 each = \$4000)	Support From Your Agency	Support From Other Funders	Requested Amount From TCF	Line Item Total of Project
Staff Wages & Benefits	Only direct program salaries	67,885	15,053	15,000	197,938
Holiday Gift distribution	Distribution of holiday GIK donations		1,695	2,000	3,695
Food	Purchased at reduced cost from Second Harvest Food Bank		3,500	1,500	5,000
Direct financial Support for youth	Clothing for work, transportation, bus passes, etc.			5,000	5,000
Occupancy	Facility expenses	9,529	20,000		29,529
Materials	Educational & instructional		500		500
Computer Lab	Computer equipment, supplies, software		500	1,500	2,000
Misc	Mileage, office supplies, postage, staff development		1,752		1,752
TOTALS:		\$77,414	\$143,000	\$25,000	\$245,414

VI. Sources of Funding: Please list your current sources of funding and amounts.

Secured/Awarded

Name of Funder: Foundation, Corporation, Government	Amount
Foundations: Carl Wynn Foundation (\$15,000); Weingart Foundation (\$100,000)	\$115,000
Corporate: Bank of America (\$10,000); Nutrilite (\$10,000), GKN Aerospace (\$8,000)	\$28,000

Pending

Name of Funder: Foundation, Corporation, Government	Amount	Decision Date
Golden State Foods	\$5,000	unknown

VII. Financial Analysis

Agency Name: Orangewood Children’s Foundation

Most Current Fiscal Year (Dates): From July 1, 2011 To: June 30, 2012

This section presents an overview of an applicant organization’s financial health and will be reviewed along with the grant proposal. Provide all the information requested on your entire organization. Include any notes that may explain any extraordinary circumstances. Information should be taken from your most recent 990 and audit. Double Check your figures!

Program to Total Expenses Ratio: Percentage of expenses used to support programming versus how much is spent for general management and fundraising. A general rule is that at least 75 percent of total expenses should be used to support programs – the higher the percentage the better.

Program Expenses	/Total Operating Expenses	= Program Expense Ratio
\$ 6,350,857 ✓	\$ 7,162,662	89 % ✓
990: Part IX, Column B, Line 25	990: Part IX, Column A, Line 25	

Administrative Expense (100%-Program Expense ratio) per 990 above	Percentage of Organization’s Current Total Budget used for Administration (from cover page)	Differential
11 %	17 %	6%

If the differential is above (+) or below (-) 10%, provide an explanation:

Quick Ratio: Measures the level of liquidity and measures only current assets that can be quickly turned to cash. A generally standard Quick Ratio equals 1 or more.

Cash	+ Accounts Receivables	/Current Liabilities	= Quick Ratio
\$476,530	\$5,284,362	5,704,602	1.01:1

Excess or Deficit for the Year:

Excess or (Deficit) Most recent fiscal year end	Excess or (Deficit) Prior fiscal year end
\$8,432,642	\$757,733

Notes: Excesses reflect a capital campaign and a Gift-In-Kind donation of a property in 2012

Diversity of Funding Sources: A financially healthy organization should have a diverse mix of funding sources. Complete those categories that apply to your organization using figures from your most recent fiscal year.

Funding Source	Amount	% of Total Revenue	Funding Source	Amount	% of Total Revenue
Contributions	\$8,244,499	52%	Program Fees	\$86,198	Less 1%
Fundraising/Special Events	\$1,619,256	10%	Interest Income	\$195,040	1%
Corp/Foundation Grants	\$2,344,445	15%	Other: In-Kind	\$1,059,180	7%
Government Grants	\$2,446,542	15%	Other: Misc.	\$16	Less 1%

Notes: Gift-In-Kind was a donation of a property in 2012 from the YWCA, assumed ownership and operations of their Transitional Living Program for homeless women who are former foster youth.

VIII. Application submission check list:

<p><u>Submit FOUR (4) Copies: 1 ORIGINAL (WITH ORIGINAL SIGNATURES) and 3 copies, collated and stapled together of the following:</u></p>	<p><u>Submit ONE (1) Copy:</u></p>
<p>Completed Grant Application Form (cover sheet, narrative (3 pages maximum), budget and sources of funding, financial analysis page</p>	<p>A copy of your current 501(c)(3) letter from the IRS</p>
<p>A list of your Board members and their affiliations</p>	<p>A copy of your most recent year-end financial statements (audited if available; double-sided)</p>
<p>Your current operating budget and the previous year's actual expenses</p>	<p>A copy of your most recent 990 (double-sided)</p>
<p>Part IX only of the 990 form, Statement of Functional Expenses (one page)</p>	
<p>For past grantees, a copy of your most recent final report.</p>	

Orangewood Children's Foundation

2013-2014 Board of Directors



Bruce Fetter, *Chairman*,
Chief Operating Officer, CAbi

Susan Samuelli, Vice Chair
President of the Samuelli
Foundation and Founding Chair of
44 Women for Children

Greg Dunlap, *Treasurer*
Partner, Deloitte Tax LLP

William Healey, *Secretary*
Retired corporate executive

Marissa Barth, VP
Fidelity National Title Company

Stuart Bernstein, SVP
National Production Manager
Union Bank

Cindy Dillion
Attorney and Community leader

Aaron Dishon, Founding Partner
Dishon and Block

David Dunn
President & CEO, Athletes First

Richard Dutch
Corporate Business Manager
3M Health Care

Lupe Erwin, Director
Private Client Insurance Services
Wood Gutmann & Bogart Insurance

Joel Goldhirsh, Principal
Goldhirsh & Goldhirsh

Dean Hall, Director of Transportation
United Parcel Service

Sandi Jackson
Community philanthropist

Chris Jones, President & CEO
AcrA Aerospace Inc.

Casey Journigan, President
Arcadia Chair Company

Mitch Junkins, President & CEO
The CDM Company

Steve Keefer, President
Secure Global Solutions

Wing Lam, Co-Founder
Wahoo's Fish Taco

Renee Pepys Lowe, President
Kids Line and CoCaLo

Joe Lozowski, President,
Tangram Interiors

Greg Marshall, Partner
Madison Street Partners

Reid McCartney, Vice President
The Capital Group Companies, Inc.

Vikki Murphy, Vice President
Wilson Automotive Group

Ken Parker, Partner
Haynes and Boone, LLP

Tim Patten
Real Estate Investor

Thomas L. Powell
Attorney-at-Law, Law Offices of
Thomas L. Powell and founder of
the Children's Assistance Support
Auxiliary (LA CASA) to Orangewood
Children's Home

Jeff Roos, Regional President
Southern CA Homebuilding, Lennar
Homes

Timothy Ryan, President
Anaheim Arena Management and
COO of the Anaheim Ducks

Rick Sherburne
Executive Vice President
CBRE

Mark Simons, President and CEO
Toshiba America Information
Systems, Inc.

John E. Stratman, Senior Director,
Public Affairs & Brand
Communications
Kaiser Permanente – Orange County

Frank T. Suryan, Jr.
Chairman and Chief Executive
Officer, Lyon Communities

Shannon Tarnutzer
Community Philanthropist

Mark Thomas, Partner
KMPG

Vikki Vargas
Orange County Bureau Chief for
KNBC4 News

Honorable Gaddi H. Vasquez
Senior Vice President Government
Affairs, Edison International

Piero Wemyss
Home Mortgage Consultant,
Homeservices Lending

Carol Wilken
Community philanthropist

Ann Kilgore Diem *Ex Officio*
44 Women Chair

Pei Pei Wang *Ex Officio*
PALS Chairman

Orangewood Children's Foundation

2013-2014 Board of Directors



Emeritus Members:

General William Lyon, *Founding Chairman*
Executive Chairman and Chairman of the Board, William Lyon Homes, Inc.

Elizabeth Amendt, Director
Citi Private Bank

Robert Barth, President
Black Equities Group

Christianne D'Ambrosio
Psychological Services

Stephanie Argyros
Community philanthropist

Ron Davis
Founder, Davis Capital LLC

Doug DeCinces
President /CEO, DeCinces Properties, Inc.

Tom Dobyms
CEO, Mission Community Bank and cofounder of the Orangewood Ambassadors Program

Patti Edwards
Retired corporate executive

John Hagestad
Managing Director, SARES-REGIS Group

Lisa Hughes, CPA
Attorney-at-Law,
Hughes & Hughes

Shirley Pepys
Retired corporate executive

Patricia L. Poss
President, C.W. Poss, Inc.

David Ritchie
SVP & Regional Manager,
Commercial Banking, OneWest Bank

Greg Scott, President
Winfield Management, LLC

Joseph Ueberroth
CEO, Ambassadors International

David Wilson
President & Owner, Wilson Automotive Group

Orangewood Children's Foundation

Budget - June 2013 to June 2014

INCOME			% of Total Budget
Revenue and Support			
	Foundation / Corporate (Unrestricted)	\$1,300,000	
	Individual Donors (Unrestricted)	\$1,047,999	
	Endowment Contributions (Restricted)	-\$96,000	
	Academy Capital Contributions (Restricted)	\$11,500,000	
	Special Events, Net (Unrestricted)	\$410,592	
	Auxiliary Revenue (Net) (Unrestricted)	\$742,090	
	Government Revenue (Restricted)	\$3,596,903	
	Non-Contributed Income and Other (Unrestricted)	\$813,893	
	Total Revenue and Support (*Please see note at bottom of page)	\$19,320,478	
EXPENSES			
OCF Program Expenses			
	Program Direct Payroll	\$1,844,008	
	HCA Contract Payroll	\$299,239	
	Employee Benefits	\$501,723	
	CTF Grants and Scholarships	\$814,585	
	Advanced Studies Program	\$110,300	
	Independent Living Program	\$107,250	
	HCA/CSP Program	\$120,725	
	Mentoring & Volunteer Program	\$28,672	
	Orangewood Resource Center	\$20,657	
	Rising Tide Housing Program	\$312,904	
	FaCT Program	\$62,878	
	Americorp/Vista Program	\$23,237	
	Children's Health Initiatives	\$300,262	
	Conditions of the Children Report	\$98,776	
	Other Contracts	\$4,500	
	Support to the Community	\$11,330	
	Support to Orangewood Center	\$35,220	
	Total OCF Program Expenses	\$4,696,265	
Academy Program Expenses			
	Academy Payroll	\$1,268,875	
	Academy Employee Benefits	\$261,269	
	Academy Expenses	\$6,728,590	
	Expenses Capitalized to Academy	-\$5,645,226	
	Total Academy Expenses	\$2,613,508	
	Total Combined Program Expenses	\$7,309,773	80%
Fundraising Expenses			
	Development Payroll	\$461,902	
	Development Employee Benefits	\$81,836	
	Board and Donor Recognition	\$13,640	
	Development Consulting and Training	\$9,615	
	Marketing & Public Relations	\$93,308	
	Development Administrative Costs	\$32,340	
	Total Fundraising Expenses	\$692,641	8%
Administrative Overhead Expenses			
	Administrative Payroll	\$558,234	
	Administrative Employee Benefits	\$98,228	
	Admin Employee Incentive Bonus	\$0	
	Annual Audit Fees	\$20,700	
	Bank, Investment and Merchant Fees	\$32,378	
	Total Endowment Costs	\$22,080	
	Meetings, Meals and Recognition	\$9,155	
	Consulting and Outside Services	\$17,860	
	Legal Fees	\$220	
	Conferences and Training	\$7,215	
	Facilities Expenses	\$107,529	
	Other Rental Facilities	\$11,250	
	Mortgage and Other Interest Expense	\$55,494	
	Property Taxes	\$3,754	
	Insurance	\$53,484	
	Office Expenses	\$17,959	
	Office Equipment Lease Expense	\$22,941	
	Telephone Expense	\$19,800	
	Travel & Mileage	\$984	
	Technology	\$14,955	
	Depreciation	\$103,328	
	Total Administrative Overhead Expenses	\$1,177,548	12%
	Total Expenses	\$9,179,963	100%
NET SURPLUS*		\$10,269,047	

* Reflects contributions to the current capital campaign for The Academy High School

ORANGEWOOD CHILDREN'S FOUNDATION
(A California Nonprofit Public Benefit Organization)

**CONSOLIDATED STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED JUNE 30, 2013
(With Summarized Total for 2012)**

	Program Services					Supporting Services			Total	
	Independent Living Programs	Children in Foster Care	Child Abuse Prevention	Education of Underserved Youth		Total Program Services	Management and General	Fundraising		Supportive Services
				2013	2012					
Functional Expenses										
Annual audit fee	\$ 4,764	\$ 2,019	\$ 3,463	\$ 2,412	\$ 12,658	\$ 5,026	\$ 3,392	\$ 8,418	\$ 21,076	
Bad debt expense	-	-	-	26,500	26,500	60,063	-	60,063	86,563	
Banking and merchant fees	6,304	2,671	4,582	3,163	16,720	6,139	4,487	10,626	27,346	
Board and donor recognition	3,839	689	169	4,184	8,881	2,888	6,020	8,908	17,789	
Mentor and staff recruitment	-	5,953	-	1,273	7,226	4,379	200	4,579	11,805	
Conferences/training	2,701	892	6,269	41,927	51,789	2,102	3,209	5,311	57,100	
Consulting	25,585	35,715	258,637	137,886	457,823	6,179	4,436	10,615	468,438	
Depreciation	35,750	27,553	10,158	8,524	81,985	27,169	9,087	36,256	118,241	
Children's Trust Fund grants	-	52,406	-	827,382	879,788	-	-	-	879,788	
The Academy	-	-	-	83,120	83,120	-	-	-	83,120	
Transitional housing costs	262,529	-	-	-	262,529	-	-	-	262,529	
Collaborative courts program	-	18,604	-	-	18,604	-	-	-	18,604	
Independent living programs	86,637	5,993	-	-	92,630	511	-	511	93,141	
Community programs	81	-	93,576	-	93,657	-	-	-	93,657	
Support to community	-	32,002	-	-	32,002	-	-	-	32,002	
Other direct program costs	-	-	-	-	-	-	5,995	5,995	5,995	
Direct salaries and benefits	972,379	553,352	804,563	984,611	3,314,905	-	-	-	3,314,905	
Facility expense	35,942	30,599	12,374	17,574	96,489	30,173	10,091	40,264	136,753	
Insurance expense	13,597	15,362	5,617	3,447	38,023	15,023	5,025	20,048	58,071	
Marketing/public relations	17,536	3,002	7,133	72,164	99,835	12,574	28,300	40,874	140,709	
Interest expense	11,111	12,880	4,748	3,984	32,723	12,700	4,248	16,948	49,671	
Office equipment leases	5,309	8,047	2,269	1,904	17,529	6,068	2,030	8,098	25,627	
Office expense	15,118	4,744	28,724	20,272	68,858	9,692	7,017	16,709	85,567	
Property tax	871	955	352	4,724	6,902	942	315	1,257	8,159	
Indirect salaries and benefits	220,437	108,943	82,862	180,428	592,670	101,652	436,017	537,669	1,130,339	
Telephone expense	10,905	10,937	14,864	5,133	41,839	4,940	4,649	9,589	51,428	
Travel and mileage	13,488	17,641	8,935	29,170	69,234	454	1,496	1,950	71,184	
Technology	7,453	3,180	148,211	39,394	198,238	4,053	10,636	14,689	212,927	
Total Functional Expenses	\$ 1,752,336	\$ 954,139	\$ 1,497,506	\$ 2,499,176	\$ 6,703,157	\$ 312,727	\$ 546,650	\$ 859,377	\$ 7,562,534	
									\$ 7,468,763	

The accompanying notes are an integral part of these financial statements.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Check if Schedule O contains a response to any question in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2 Grants and other assistance to individuals in the United States. See Part IV, line 22	843,619.	843,619.		
3 Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	401,189.	298,886.	102,303.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	3,471,960.	2,985,361.	119,758.	366,841.
8 Pension plan accruals and contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	46,200.	33,822.	7,443.	4,935.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other	778,299.	759,114.	8,013.	11,172.
12 Advertising and promotion	128,603.	76,599.	26,369.	25,635.
13 Office expenses	137,028.	110,656.	17,668.	8,704.
14 Information technology				
15 Royalties				
16 Occupancy	118,234.	109,563.		8,671.
17 Travel	48,453.	46,362.	835.	1,256.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	15,549.	9,775.	4,012.	1,762.
20 Interest	57,936.	40,086.	13,102.	4,748.
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	81,238.	73,525.		7,713.
23 Insurance	49,274.	43,989.		5,285.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a COMMUNITY PROGRAM	328,096.	328,096.		
b TRANSITIONAL HOUSING CO	261,177.	261,177.		
c TECHNOLOGY	193,962.	190,101.	1,918.	1,943.
d ACADEMY	103,409.	103,409.		
e All other expenses	98,396.	36,717.	44,304.	17,375.
25 Total functional expenses. Add lines 1 through 24e	7,162,622.	6,350,857.	345,725.	466,040.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here if following SOP 98-2 (ASC 958-720)

Internal Revenue Service

Date: April 30, 2004

Orangewood Children's Foundation
1575 East 17th Street
Santa Ana, CA 92705

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:
Jeremy L. Vogelpohl 31-03888
Customer Service Representative
Toll Free Telephone Number:
8:00 a.m. to 6:30 p.m. EST
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
95-3616628

Dear Sir or Madam:

This is in response to your correspondence dated March 8, 2004, notifying us that your organization's address changed. We have updated our records to reflect the address change as indicated above.

In May 1981 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Based on information subsequently submitted, we classified your organization as one that is not a private foundation within the meaning of section 509(a) of the Code because it is an organization described in sections 509(a)(1) and 170(b)(1)(A)(vi).

This classification was based on the assumption that your organization's operations would continue as stated in the application. If your organization's sources of support, or its character, method of operations, or purposes have changed, please let us know so we can consider the effect of the change on the exempt status and foundation status of your organization.

Your organization is required to file Form 990, Return of Organization Exempt from Income Tax, only if its gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of the organization's annual accounting period. The law imposes a penalty of \$20 a day, up to a maximum of \$10,000, when a return is filed late, unless there is reasonable cause for the delay.

All exempt organizations (unless specifically excluded) are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more paid to each employee during a calendar year. Your organization is not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, these organizations are not automatically exempt from other federal excise taxes.

Donors may deduct contributions to your organization as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to your organization or for its use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Orangewood Children's Foundation
95-3616628

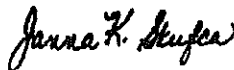
Your organization is not required to file federal income tax returns unless it is subject to the tax on unrelated business income under section 511 of the Code. If your organization is subject to this tax, it must file an income tax return on the Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your organization's present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

Section 6104 of the Internal Revenue Code requires you to make your organization's annual return available for public inspection without charge for three years after the due date of the return. The law also requires organizations that received recognition of exemption on July 15, 1987, or later, to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. Organizations that received recognition of exemption before July 15, 1987, and had a copy of their exemption application on July 15, 1987, are also required to make available for public inspection a copy of the exemption application, any supporting documents and the exemption letter to any individual who requests such documents in person or in writing. For additional information on disclosure requirements, please refer to Internal Revenue Bulletin 1999 - 17.

Because this letter could help resolve any questions about your organization's exempt status and foundation status, you should keep it with the organization's permanent records.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE
Customer Account Services

October 16, 2014

Mr. Christian Simonsen
CEO
Orangewood Children's Foundation
Orangewood Children's Fdn. Academy
1575 E. 17th Street
Santa Ana, CA 92705

Dear Mr. Simonsen:

Congratulations! A grant has been approved for **Orangewood Children's Foundation** in the amount of **\$25,000** from the S.L. Gimbel Foundation. The **performance period for this grant is October 15, 2014 to September 15, 2015**. Additional funding beyond the performance period is not guaranteed. It is highly recommended that alternative funding sources be sought accordingly. The grant is to support the following as specified in your proposal:

Orangewood Resource Center: For direct program costs associated with the Orangewood Resource Center such as case management salaries, food, clothing, educational materials and supplies.

This grant is subject to the terms outlined in the enclosed Grant Agreement. After you have reviewed the terms and conditions of the Grant Agreement, please sign and date the enclosed copy and return the original copy to The Community Foundation within the next two weeks. Please retain a copy of the signed agreement for your records. Funds will be released upon receipt of the signed Grant Agreement.

A condition of this grant is that you agree to submit the Grant Evaluation Form which includes a narrative report and fiscal report. The **Grant Evaluation is due on October 31, 2015** and a copy will be available online.

We wish you great success and look forward to working with you during the grant performance period.

If you have any questions, please call me at 951-684-4192 ext. 114 or email me at ccudiamat@thecommunityfoundation.net.

Sincerely,

Celia Cudiamat
Executive Vice President

2014 S.L. Gimbel Foundation Fund

Grant Agreement

Organization: Oranewood Children's Foundation
Grant Amount: \$ 25,000 **Grant Number:** 20140619
Grant Period: October 15, 2014 to September 15, 2015 (Evaluations due October 31, 2015)
Purpose: Oranewood Resource Center: For direct program costs associated with the Oranewood Resource Center such as case management salaries, food, clothing, educational materials and supplies.

1. Use of Grant Funds

Grant funds must be expended within the grant period, for the purpose and objectives described in your grant proposal. Grant funds may not be expended for any other purpose without prior written approval by The Community Foundation. If there are significant difficulties in making use of the funds as specified in your proposal, or if the grant funds cannot be spent within the grant period, notify us in writing promptly.

Formal requests for extensions or variances must be submitted to the Foundation's Board of Directors for approval a minimum of 60 days before the end of the grant period.

Requests for variances or extensions are reviewed on a case-by-case basis and approved by the Board of Directors. If a request is denied, unused funds must be immediately refunded to the Foundation.

2. Payment of Grant Funds

The grant funds will be paid in full by the Foundation upon receipt of the signed Grant Agreement. Challenge grant funds will be paid in full upon receipt of the signed Grant Agreement and upon receipt of documentation providing evidence that condition(s) of the challenge grant has/have been met.

3. Certification and Maintenance of Exempt Organization Status

This grant is specifically conditioned upon Grantee's status as an eligible grantee of The Community Foundation. The Foundation has obtained a copy of the Grantee's IRS determination letter. Grantee confirms that it has not had any change in its tax-exempt status, and shall notify the Foundation immediately of any such change.

4. Final Report and Records

The Grantee will submit the Grant Evaluation report per the deadline set forth in the award letter. This report includes a narrative on outcomes based on goals and objectives set forth in the grant proposal and an expenditure report documenting use of grant funds. If equipment was purchased, copies of receipts need to be included.

5. Grantee's Financial Responsibilities

Grantee will keep records of receipts and expenditures of grant funds and other supporting documentation related to the grant at least four (4) years after completion of the grant and will make such records of receipts, expenditures and supporting documentation available to the Foundation upon request.

6. Publicity

The Community Foundation recommends publicity for the grant and acknowledging The Community Foundation in internal correspondence, brochures as appropriate; newsletters, annual reports and email blasts or e-newsletters.

The credit line of "Made possible in part by a grant from the **"S.L. Gimbel Foundation Advised Fund at The Community Foundation – Inland Southern California"** is suggested. When your donors are listed in printed materials, include the S.L. Gimbel Foundation Advised Fund at The Community Foundation in the appropriate contribution size category. When publishing our name, please note the "The" at the beginning of our name is a legal part of our name. It should always be used and capitalized. Attaching our logo is also appreciated. Our logo can be downloaded from our website at www.thecommunityfoundation.net.

7. Indemnification

In the event that a claim of any kind is asserted against the Grantee or the Foundation related to or arising from the project funded by the Grant and a proceeding is brought against the Foundation by reason of such claim, the Grantee, upon written notice from the Foundation, shall, at the Grantee's expense, resist or defend such action or proceeding, at no cost to the Foundation, by counsel approved by the Foundation in writing.

Grantee hereby agrees, to the fullest extent permitted by law, to defend, indemnify, and hold harmless the Foundation, its offices, directors, employees, and agents, from and against any and all claims, liabilities, losses, and expenses (including reasonable attorneys' fees) directly, indirectly, wholly, or partially arising from or in connection with any act or omission by Grantee, its employees, or agents in applying for or accepting the Grant, in expending or applying the Grant funds or in carrying out any project or program supported by the Grant, except to the extent that such claims, liabilities, losses, and expenses arise from or in connection with any bad faith act or omission by the Foundation, its officers, directors, employees, or agent.

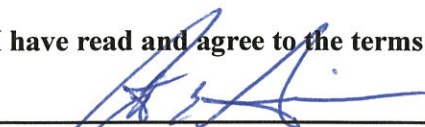
8. Termination

The Community Foundation may terminate this agreement, withhold payments, or both at any time, if, in the Community Foundation's judgment: a) The Community Foundation is not satisfied with the quality of the Grantee's progress toward achieving the project goals and objectives; b) the Grantee dissolves or fails to operate; c) the Grantee fails to comply with the terms and conditions of this agreement.

9. Limitation of Support

This Agreement contains the entire agreement between the parties with respect to the Grant and supersedes any previous oral or written understandings or agreements.

I have read and agree to the terms and conditions of the Grant Agreement.



Signature
Christian E. Simonsen
Printed Name

10-22-14
Date
CEO
Title

Organization: 15566 Orangewood Children's Foundation
Grant Number: 20140619





Serving the Counties of Riverside and San Bernardino

S. L. Gimbel Foundation Fund

BOARD OF DIRECTORS November 13, 2014

James Cuevas
Chair of the Board

Philip Savage IV
Vice Chair of the Board

Pat Spafford, CPA
Chief Financial Officer

Sean Varner
Secretary of the Board

Glenda Bayless

Dr. Paulette Brown-Hinds

Sergio Bohon

Rabbi Hillel Cohn

Andrea Dutton

Robert Fey

Paul Granillo

Stanley Grube

Kirk Harns

Dr. Fred Jandt

Andrew Jaramillo

Dr. Albert Karnig

D. Matthew Pim

Patrick O'Reilly

Rose Salgado

Beverly Stephenson

Grover Trask
Immediate Past Board Chair

Dr. Jonathan Lorenzo Yorba
President and CEO

Mr. Christian Simonsen
CEO
Orangewood Children's Foundation
Orangewood Children's Fdn. Academy
1575 E. 17th Street
Santa Ana, CA 92705

Dear Mr. Simonsen :

The Community Foundation is pleased to enclose a grant check for **\$25,000** from the S. L. Gimbel Foundation, a component fund at The Community Foundation. By cashing the grant check, you are agreeing to the conditions stated under the *Terms of Grant* which you have signed and returned. The completed Grant Evaluation form is due by October 31, 2015 and will be available online on The Community Foundations website under Grants/Forms . Please note that any grant variances or extensions must be requested in writing and in advance. Any remaining grant funds must be returned to The Community Foundation at the end of the grant period.

We greatly appreciate any help you can give us in publicizing the grant. **Please use the following credit in any grant announcements or materials funded by the grant: "The (name of project/program) is supported by a grant from The S. L. Gimbel Foundation."** You may send copies of articles printed in local papers, stories in your agency newsletter, annual report, press releases, and other publications for our files.

If you have any questions, please contact me at 951-684-4194.

Sincerely,

Celia Cudiamat
Executive Vice President of Programs

20140619

38215

GIMB3.2



Confirmed in Compliance
with National Standards for
U.S. Community Foundations

HOLD TO LIGHT TO VIEW WATERMARK IN PAPER. PRINTED BUSINESS RECEIPTS MADE DISAPPEAR WITH HEAT. DETECTION CIRCLE REVEALS A LOCK WITH KEY.

38215

The Community Foundation
Strengthening Inland Southern California through Philanthropy
3700 SIXTH STREET, SUITE 200
RIVERSIDE, CA 92501
951-241-7777 / FAX 951-684-1911

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TO THE ORDER OF DATE AMOUNT
10/21/2014 \$****25,000.00

Orangewood Children's Foundation
Orangewood Children's Fdn. Academy
1575 E. 17th Street
Santa Ana, CA 92705



Jonathan Lorenzo Galan
Chris Cuddeback
AUTHORIZED SIGNATURE

Security features. Details on back.

⑈038215⑈ ⑆12234149⑆ 244124437⑈

he Community Foundation			38215
15566	Orangewood Children's Foundation	10/21/2014	038215
20140619	10/15/2014	Orangewood Resource Center	25,000.00
GIMB	S.L. Gimbel Foundation Advised Fund	25,000.00	25,000.00

CHECK TOTAL: \$****25,000.00

he Community Foundation			38215
15566	Orangewood Children's Foundation	10/21/2014	038215
20140619	10/15/2014	Orangewood Resource Center	25,000.00
GIMB	S.L. Gimbel Foundation Advised Fund	25,000.00	25,000.00

CHECK TOTAL: \$****25,000.00